

# Company Presentation



# **DEK Group Structure**

**Trade** 







**Production** 











**Services** 











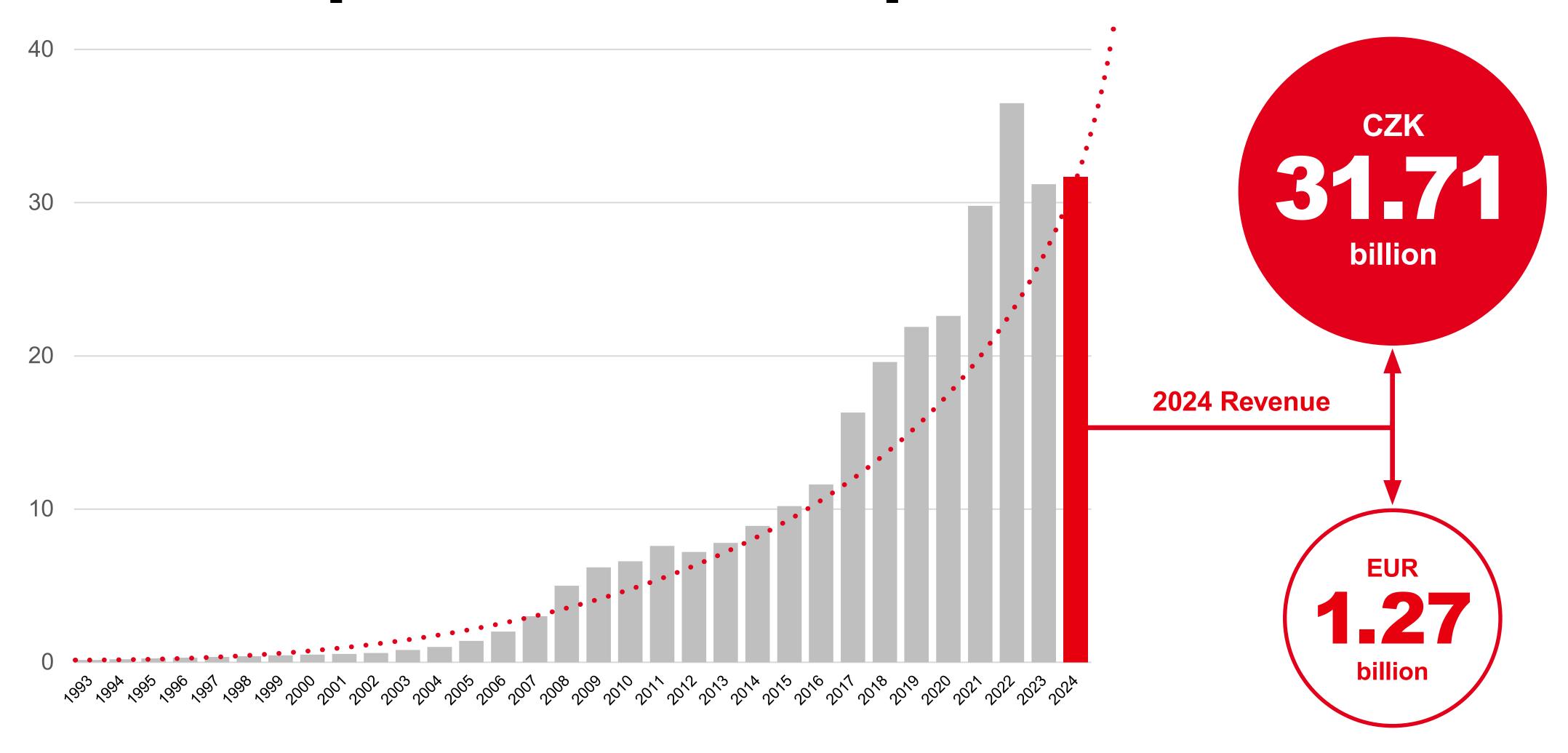
**Real Estate** 



The majority of the DEK Group's retail, manufacturing, and logistics premises are owned by the company and form the DEKINVEST real estate portfolio.

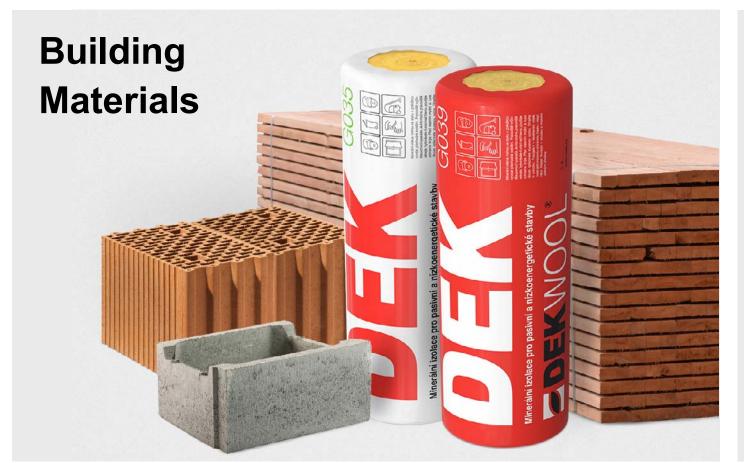


# DEK Group Revenue Development 1993–2024





# We Supply Construction Materials and Services















#### **Our Customers**



**Professional Contractors** 



Tradespeople



**Experienced DIYers** 

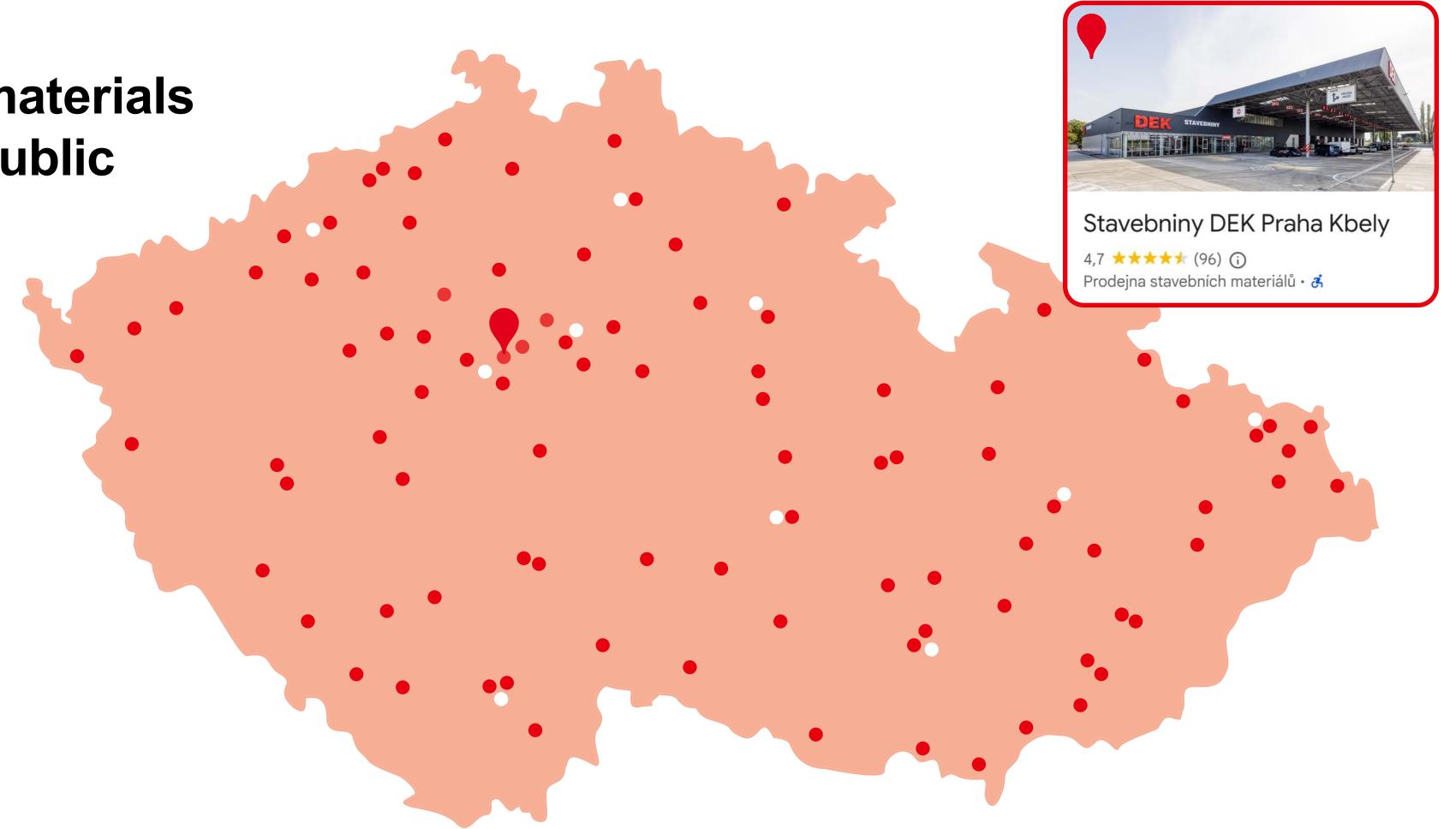


# Retail Locations Across the Czech Republic

Largest supplier of construction materials in the Czech Republic

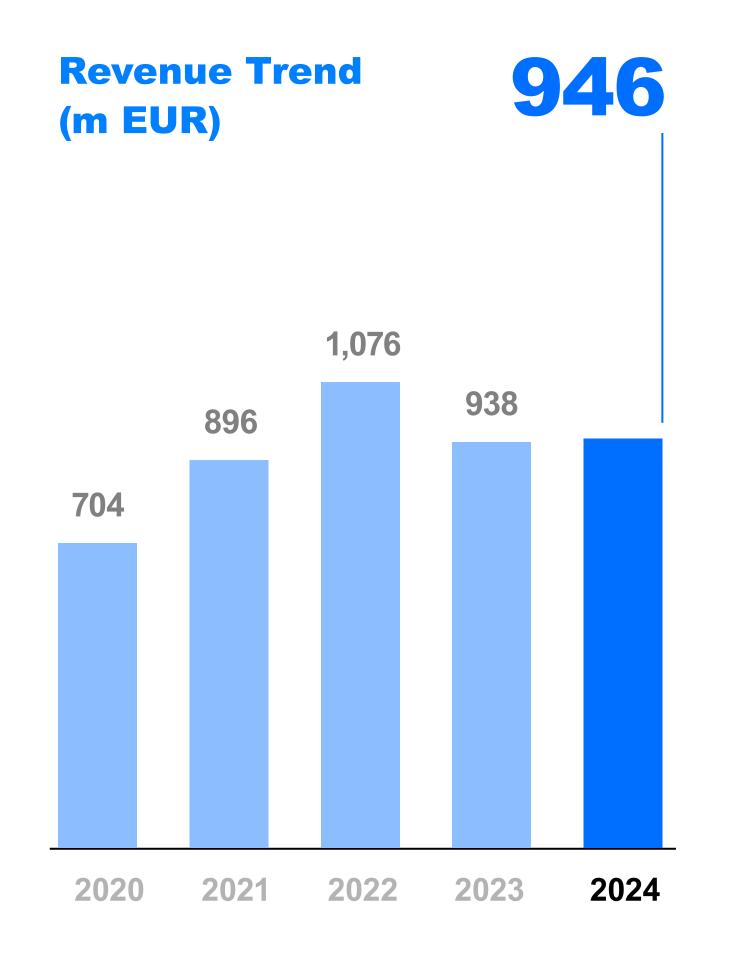
95 branches nationwide

10×
rental DEPOT





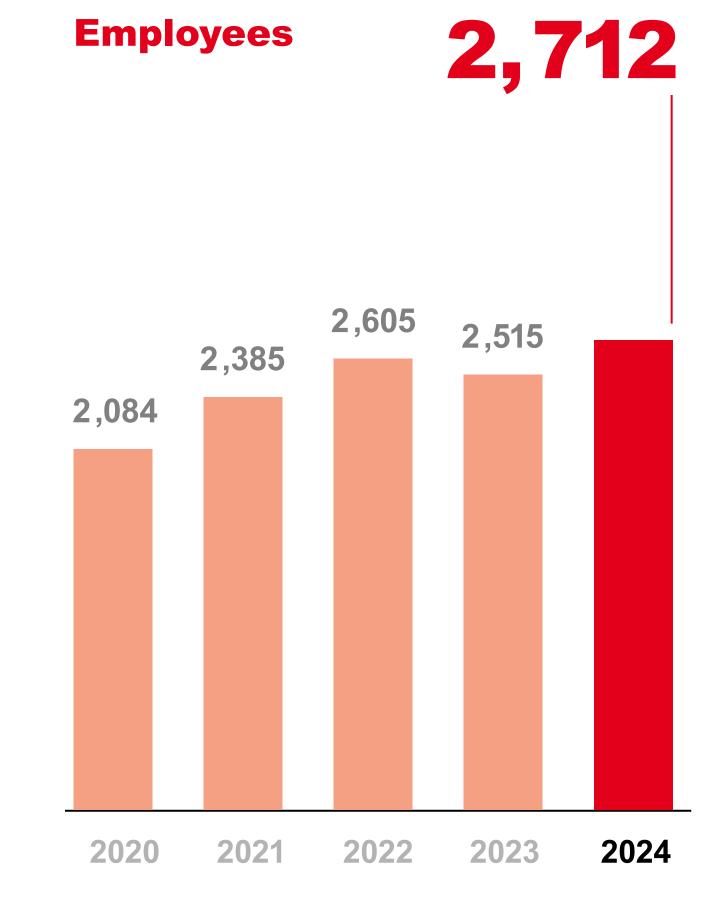
### Stavebniny DEK in Numbers



38 modern retail branches

450+
regional representatives

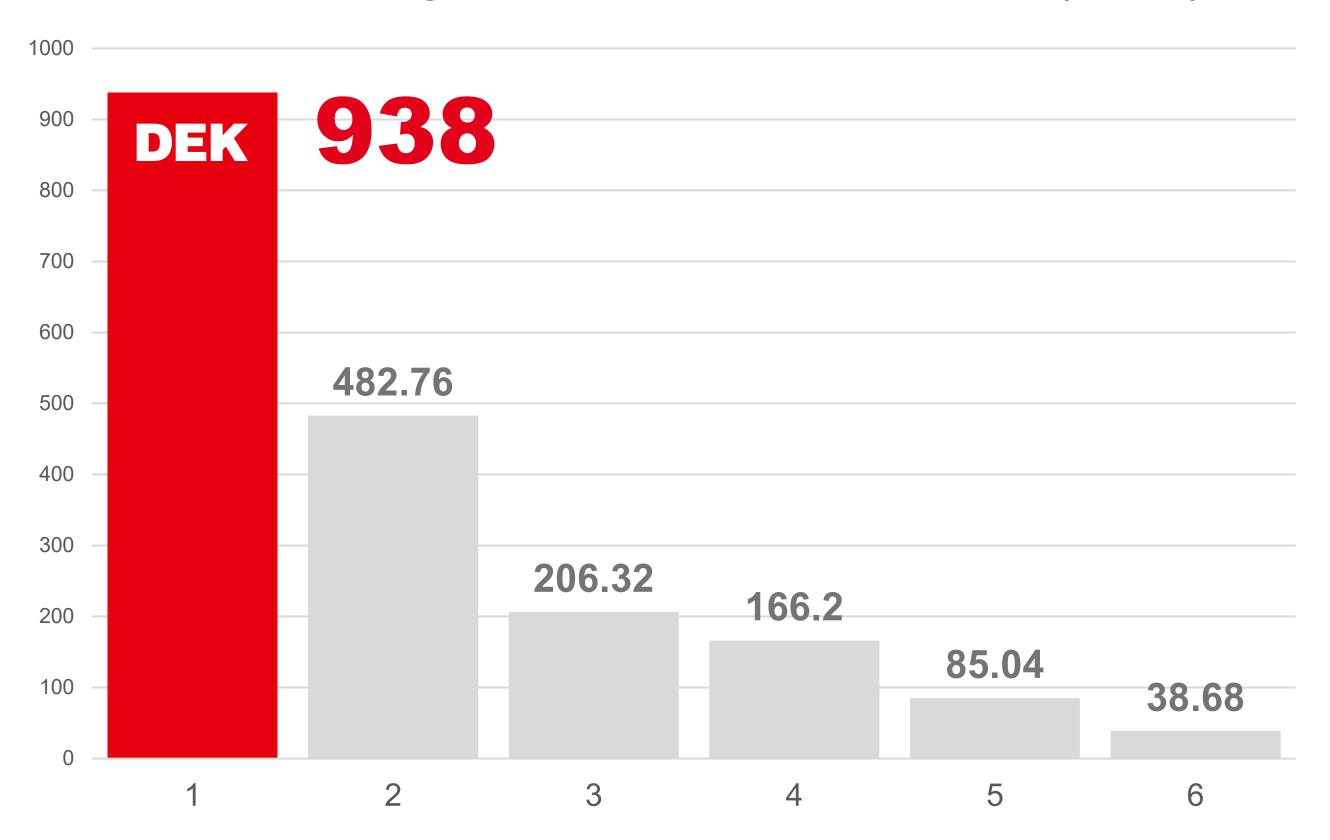
650+ thous. m² of warehouse space



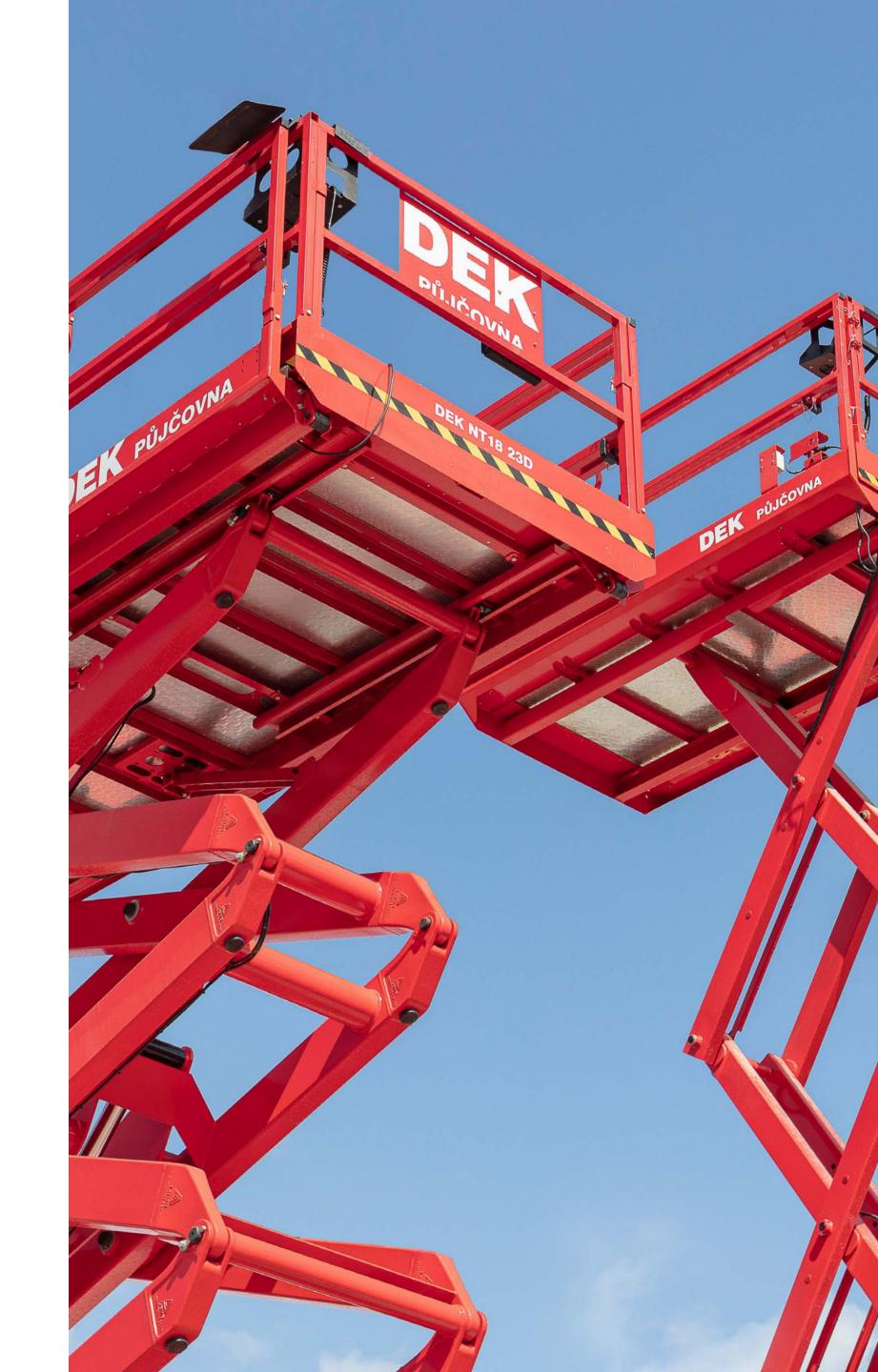


# Market Share of Stavebniny DEK (2023)

Performance of leading construction material distributors (m EUR)







# Value in Our Products and Services





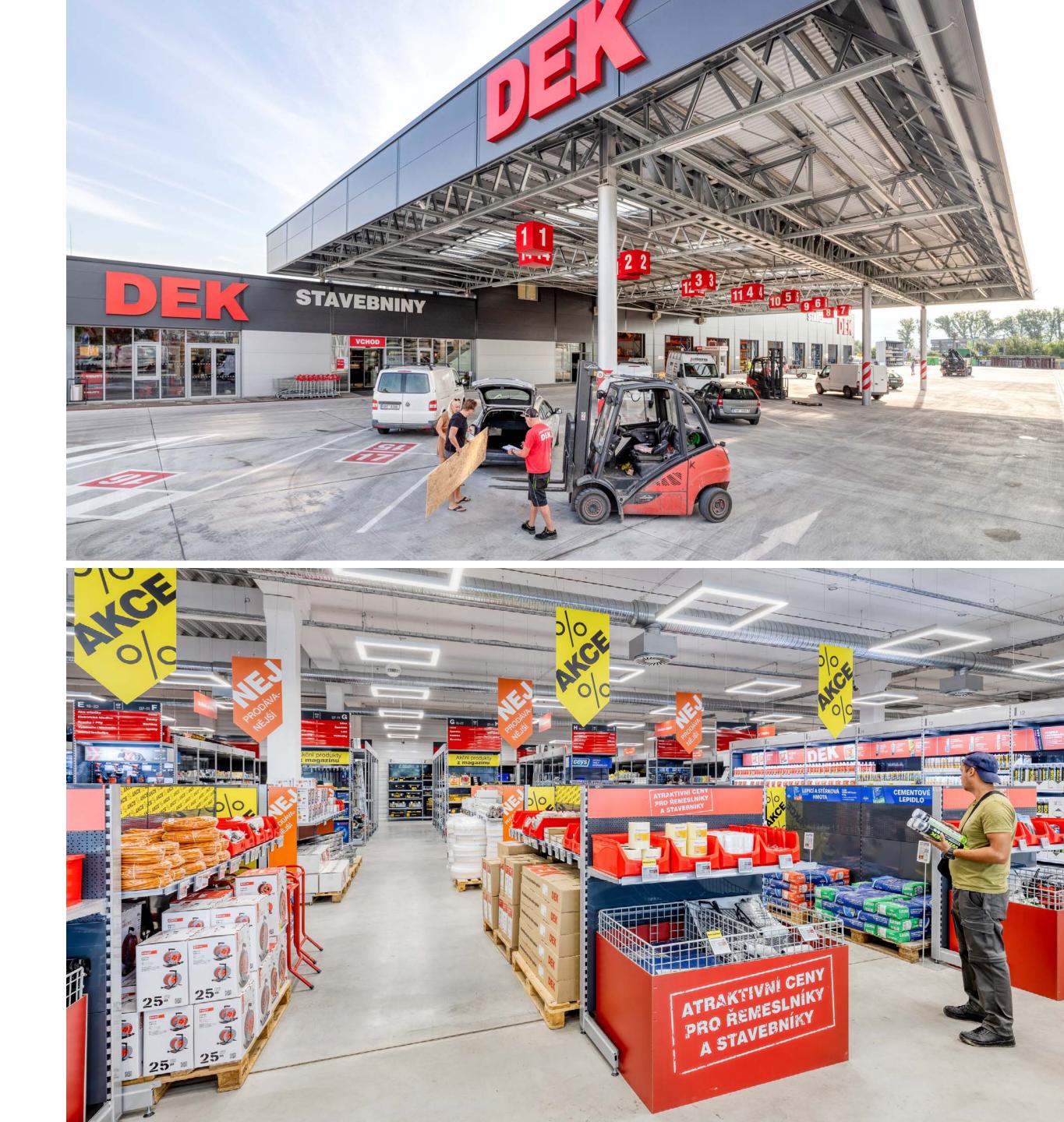
LOW END



#### **Modern Stores**

#### Fast and Convenient

- One-stop checkout
- Machines and equipment rentals
- ✓ DEK CZ app
- **✓** Tinsmith workshops
- **✓** Paint and plaster mixers
- Constulting technicians
- **✓** Free premium Dallmayr coffee





# One-stop checkout

Park in the designated spot

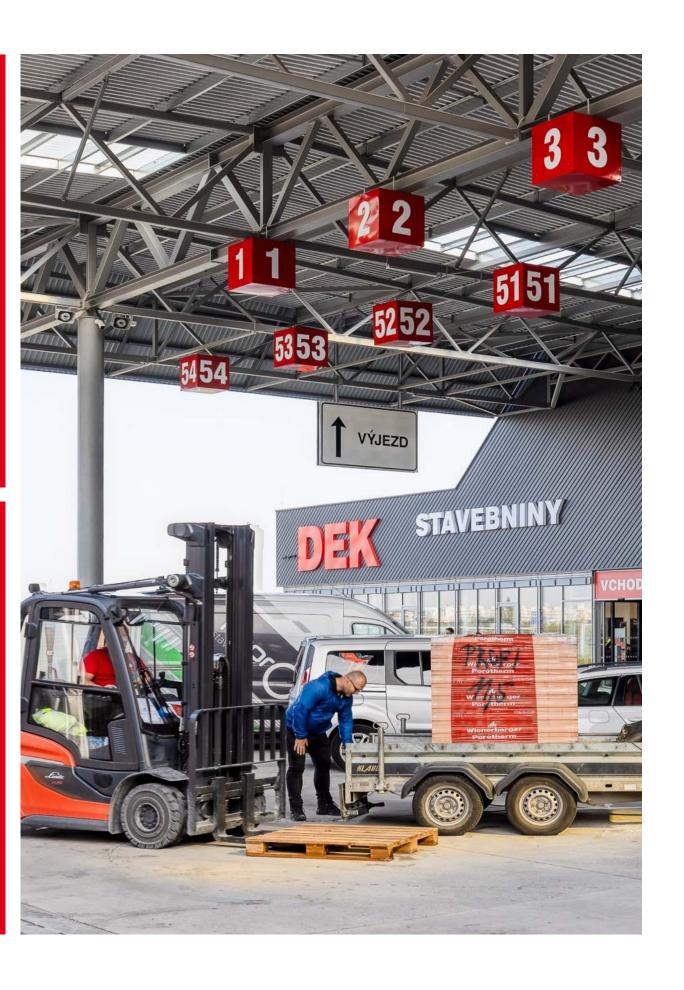
Order materials

3
Shop
in-store

Rent machines and equipment

Enjoy a coffee

Collect your goods





#### **DEK Rentals**

- **✓** Largest network in CZ
- Equipment for all activities
- **✓** Unified rental and sales strategy
- ✓ DEK CZ app

90+ 10×
branches
rental DEPOT
73 123
salespeople
rental specialists





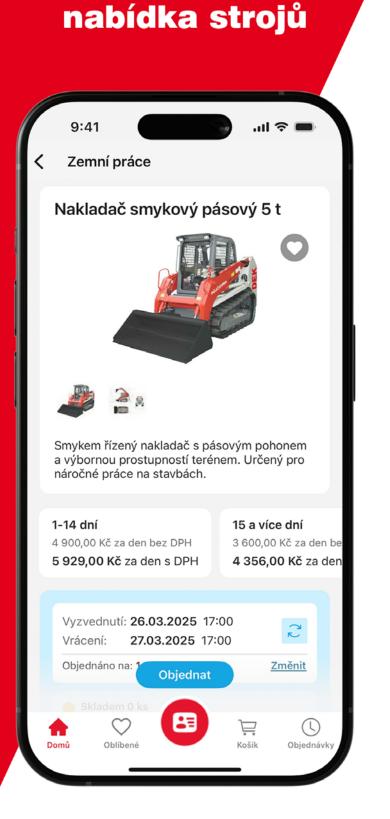


# DEK CZ App

DEK půjčovna Pronájem ve vaší strojů a zařízení kapse snadno a rychle

Full equipment catalog

Kompletní



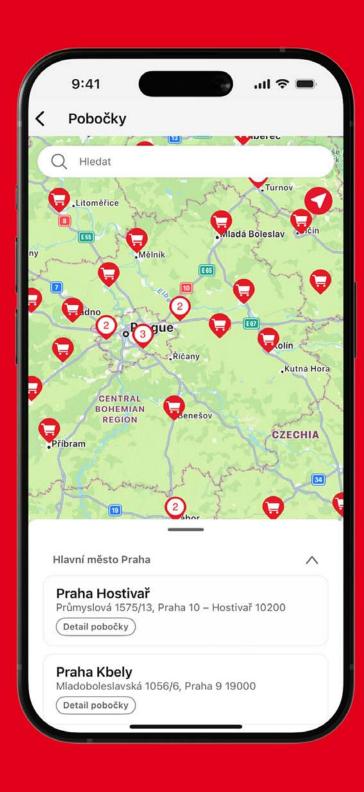
Easy identification at the branch

Snadná identifikace na pobočce



Navigation to nearest branch

Navigace na nejbližší pobočku



**DEK rental in your pocket** 

Easy and fast rental of machines and equipment



**Specialized Catalogs** 





Free for

Stavebniny DEK

## E-shop

1.2 m

average monthly traffic (users)

EUR 25.48 m

2024 revenue

6.6 m monthly page views

75,000+
products

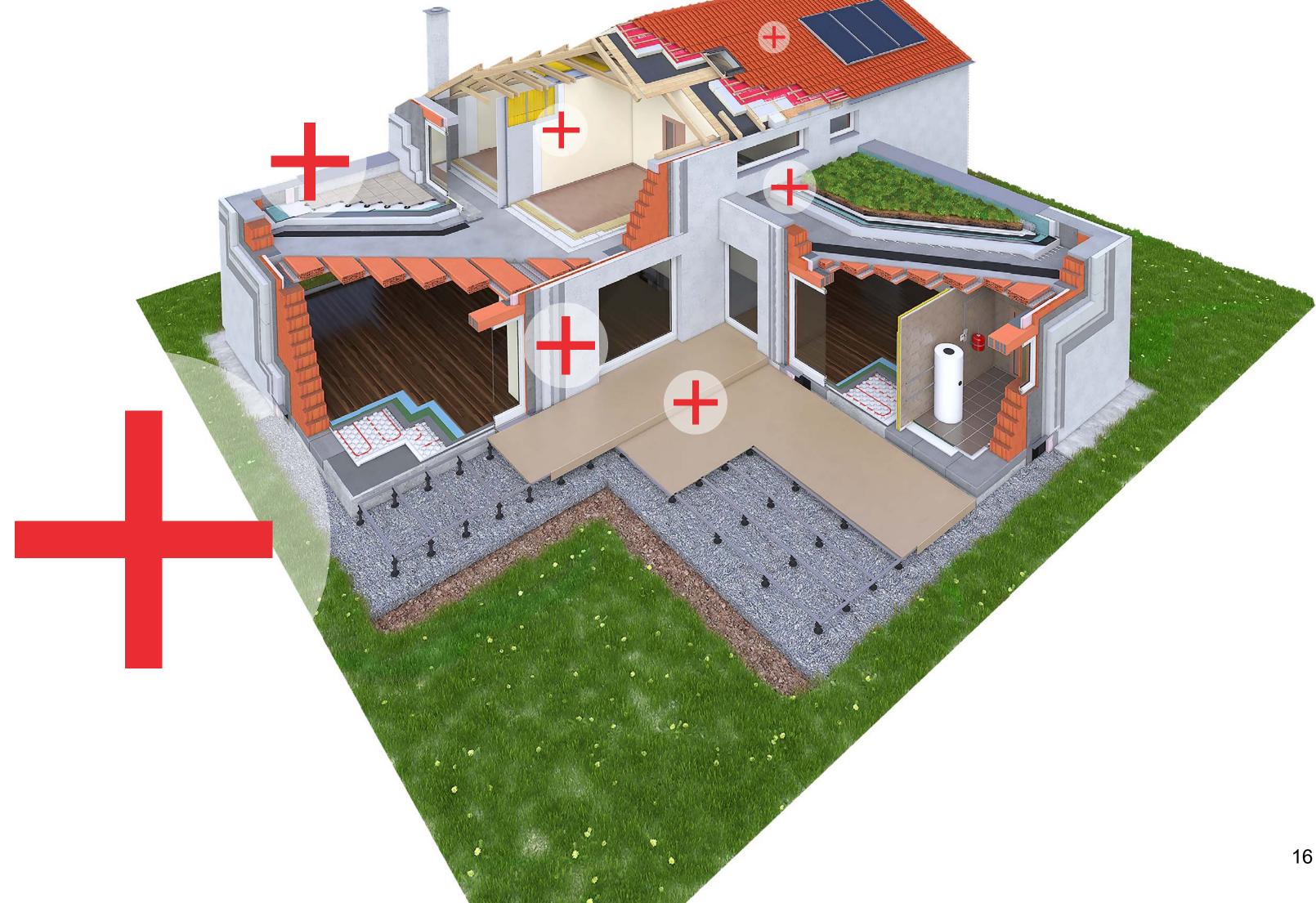
dek.cz



#### **Smart Calculators DEKSMART**

- **✓** From groundwork to roof
- Quick and easy calculation of material consumption
- Direct inquiry and ordering
- Connected to e-shop







## Technical Support



- Material engineering
- Consulting and support
- Product certification and documentation
- Construction solutions
- Publications



## **Expert Services**



- Reports and projects
- Building physics and energy
- Certifications
- Subsidies
- Surveys and diagnostics
- Property inspections
- Building Services Engineering





# **Loyalty Programs**

Short-term sales support programs during peak building seasons

GENEROUS VACATIONS

GENEROUS SEASON

**Rewards from top brands:** 













**SAMSUNG** 







# Thank You for Your Attention

